

PROJECT AT-A-GLANCE

PROJECT ID

04/16/14

PROJECT HIGHLIGHTS	PROJECT INDICATORS
Investment target and overview	
The complex on deep processing of wheat output of 700 tons per day	
Total required investment, USD mln 200	
Investor's equity capital	
Investor's debt capital (by sources)	
Budgetary funds (guarantees)	
Use of proceeds	
New construction	Yes
Renovation/upgrade of existing assets	No
Project design	No
Preferred investment structure	
Information about co-investors (names, investment share):	
Confirmed	
Potential	
Ratio if equity in total capital, %	
10%	
Project status. Available documents (yes/no)	
Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	Yes
Financial model	Yes
Business plan	Yes
Project launch and closure, years	
Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)	
Project is supported by Tatarstan Investment Development Agency and included into the catalogue of "50 Best Investment Projects of the Republic of Tatarstan"	
Key economic indicators	
IRR (internal rate if return), %	28,84

REGION OF RUSSIAN FEDERATION, AREA
Republic of Tatarstan

SECTOR
Fishing and Farming

PARENT COMPANY/SHAREHOLDER
Volzhskiy Melnik CJSC

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE
20-5,
Vagapova st.,
Kazan,
Republic of Tatarstan

POSITION, FULL NAME OF THE CEO
OF THE SHAREHOLDER
CEO, Tahir Davletshin

CONTACT PERSON, TELEPHONE NUMBER
(843) 5575948, +79375232744

Last update

09.06.2015

Payback period, years	6,5
NPV (net present value), USD mln	79,34

**Implementation status. Information
on available facilities/equipment**

Comments

PROJECT AT-A-GLANCE
PROJECT ID

05/16/14

PROJECT HIGHLIGHTS	PROJECT INDICATORS
Investment target and overview	
Creation of world-class standard autonormals production	
Total required investment, USD mln 190	
Investor's equity capital	10
Investor's debt capital (by sources)	0
Budgetary funds (guarantees)	0
Use of proceeds	
New construction	Yes
Renovation/upgrade of existing assets	No
Project design	No
Preferred investment structure	
Information about co-investors (names, investment share):	
Confirmed	
Potential	«Kommerz Bank» (Germany) Sberbank
Ratio if equity in total capital, %	
5,3%	
Project status. Available documents (yes/no)	
Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	Yes
Financial model	Yes
Business plan	Yes
Project launch and closure, years	
Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)	
Project is supported by Tatarstan Investment Development Agency and included into the catalogue of "50 Best Investment Projects of the Republic of Tatarstan"	
Key economic indicators	
IRR (internal rate if return), %	39

 REGION OF RUSSIAN FEDERATION, AREA
 Republic of Tatarstan

 SECTOR
 Machinery, Equipment & Components

 PARENT COMPANY/SHAREHOLDER
 Menzelinsk Hardware Plant JSC

 LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE
 35,
 Chelninsky Tractk,
 Menzelinsk,
 The Republic of Tatarstan

 POSITION, FULL NAME OF THE CEO
 OF THE SHAREHOLDER
 CEO, Khusainov Ravil

 CONTACT PERSON, TELEPHONE NUMBER
 (85555) 3-30-63, +79169027888

Last update

09.06.2015

Payback period, years	2,1
NPV (net present value), USD mln	5,13

Implementation status. Information on available facilities/equipment

Comments

Building firm, projector and equipment supplier - WSD GmbH (Germany)

PROJECT AT-A-GLANCE

PROJECT HIGHLIGHTS	PROJECT INDICATORS
Investment target and overview	
Construction of multimodal logistics center (dry port)	
Total required investment, USD mln 913	
Investor's equity capital	200
Investor's debt capital (by sources)	Up to USD 713mm, incl. <ul style="list-style-type: none"> • 105- raised from SC VEB • 608 – total demand for equity investment
Budgetary funds (guarantees)	
Use of proceeds	
New construction	Yes
Renovation/upgrade of existing assets	No
Project design	No
Preferred investment structure	
Information about co-investors (names, investment share):	
Confirmed	
Potential	RDIF
Ratio of equity in total capital, %	
20	
Project status. Available documents (yes/no)	
Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	Yes
Financial model	Yes
Business plan	Yes
Project launch and closure, years	
2012 – 2020	
Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)	

PROJECT ID

02/40/14

REGION OF RUSSIAN FEDERATION, AREA

Kaluga region, "Vorsino" Industrial park
Borovsky district

SECTOR

Freight & Logistics Services

PARENT COMPANY/SHAREHOLDER

Freight Village Kaluga OJSC

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE

249020 Kaluga region, Borovsky district,
Vorsino village, 14 Molodezhnaya st.

info@freightvillage.ru

POSITION, FULL NAME OF THE CEO

OF THE SHAREHOLDER

General Director, Philip Nissen

CONTACT PERSON, TELEPHONE NUMBER

Zdorovtseva Tatiana Igorevna, tel: +7-910-
917-31-80

Last update

09.06.2015

Key economic indicators

IRR (internal rate of return), % >20

Payback period, years <7

NPV (net present value), USD mln 80

Implementation status. Information on available facilities/equipment

2 dry ports commissioned - regional (Kaluga industrial cluster) and federal (N-W Interregional Territorial Department).

Construction of 73k sqm of cross-docking warehouses is in progress.

Comments

By 2021, it is planned to commission 604k sqm of industrial-purpose, agricultural terminal, first tank-container full cycle terminal in the Russian Federation.

PROJECT AT-A-GLANCE

PROJECT ID

01/47/14

PROJECT HIGHLIGHTS	PROJECT INDICATORS										
<h4>Investment target and overview</h4> <p>Deep wood processing complex:</p> <p>1. Wood processing (Kirishski district, v. Tikhoritsy)</p> <ul style="list-style-type: none"> - timber production (birch) 33,600 m³ per year; - lamella production 12,500 m³ per year; - production of furniture boards 5,000 m³ per year; - pellet production 10,000 tons per year. <p>2. Wood processing production (v. Mga)</p> <ul style="list-style-type: none"> - dry timber production (coniferous) 48,000 m³ per year; - laminated lumber production 10,000 m³ per year; - production of planed materials 16,300 m³ per year; - molding production 8,400 m³ per year; - caval production 12,000 m³ per year; - production of wood composite materials (WCM) 7,000 m³ per year. 											
<h4>Total required investment, USD mln 109</h4> <p>Investor's equity capital</p> <p>Investor's debt capital (by sources)</p> <p>Budgetary funds (guarantees)</p>											
<h4>Use of proceeds</h4> <table border="1"> <tr> <td>New construction</td> <td>Yes</td> </tr> <tr> <td>Renovation/upgrade of existing assets</td> <td>No</td> </tr> <tr> <td>Project design</td> <td>No</td> </tr> </table>		New construction	Yes	Renovation/upgrade of existing assets	No	Project design	No				
New construction	Yes										
Renovation/upgrade of existing assets	No										
Project design	No										
<h4>Preferred investment structure</h4> <p>Information about co-investors (names, investment share):</p> <p>Confirmed</p> <p>Potential</p> <p>State Corporation "Bank of Development and Foreign Economic Activities (Vnesheconombank)"</p>											
<h4>Ratio of equity in total capital, %</h4> <p>30</p>											
<h4>Project status. Available documents (yes/no)</h4> <table border="1"> <tr> <td>Business idea</td> <td>Yes</td> </tr> <tr> <td>Preliminary research</td> <td>Yes</td> </tr> <tr> <td>Project feasibility study</td> <td>Yes</td> </tr> <tr> <td>Market research</td> <td>Yes</td> </tr> <tr> <td>Project design documentation</td> <td>Yes</td> </tr> </table>		Business idea	Yes	Preliminary research	Yes	Project feasibility study	Yes	Market research	Yes	Project design documentation	Yes
Business idea	Yes										
Preliminary research	Yes										
Project feasibility study	Yes										
Market research	Yes										
Project design documentation	Yes										

REGION OF RUSSIAN FEDERATION, AREA
Leningrad region

SECTOR
Paper & Forest Products

PARENT COMPANY/SHAREHOLDER
Trust "Les" Limited Liability Company

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE
Leningrad Region, Kirovsk,
Naberezhnaya of the Neva River Street, 19

POSITION, FULL NAME OF THE CEO
OF THE SHAREHOLDER
CEO, Kuznetsova Victoria Leonidovna

CONTACT PERSON, TELEPHONE NUMBER
Kuznetsova Victoria Leonidovna, tel. 81362-26245

Last update
14.01.2015

Financial model	Yes
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Business plan	Yes
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Project launch and closure, years

2014-2020

Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)

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Key economic indicators

IRR (internal rate of return), %	41
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Payback period, years	8
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NPV (net present value), USD mln

Implementation status. Information on available facilities/equipment

- 1) A set of the Project documentation has been transferred to State Corporation "Bank of Development and Foreign Economic Activities (Vnesheconombank)" for consideration for the purpose of financing.
- 2) Technological solutions of production under the Project were developed;

Project works have been completed in the v. Tikhoritsy:

- a letter of intent was executed for acquisition of a land plot for implementation of the Project;
- pre-design works have been done;
- topography and geodesy of the land plot were undertaken;
- geological exploration was done;
- the general plan of production placement was prepared;
- the design documentation of the project was submitted to GAU Lenoblexpertiza for expertise.

Pre-design works of the Project in v. Mga were completed:

- a letter of intent was executed for acquisition of a land plot for implementation of the Project;
- pre-design works have been done;
- topography and geodesy of the land plot were undertaken;
- geological exploration was done;
- the situation scheme of production placement was prepared.

Comments

PROJECT AT-A-GLANCE
PROJECT ID

01/79/14

PROJECT HIGHLIGHTS

PROJECT INDICATORS

Investment target and overview

Construction of a railway bridge passage via the Amur River (Heilongjiang) in the plot of the Russian-Chinese border in the area of the populated locality Nizhneleninskoe in the JAR and city of Tuntsyang in the province of Heilongjiang (PRC).

The bridge length will be 2,209 meters including 309 meters in the RF and 1,900 meters in the PRC.

The project will be implemented within the framework of the complex priority investment project "Creation of a mining metallurgical cluster in the Amur area" (Amur Region, Jewish Autonomous Region). The volume of shipment reaches 20 mln.t/y.

Total required investment, USD mln 228.4

Investor's equity capital

Investor's debt capital (by sources)

Budgetary funds (guarantees)

Use of proceeds

New construction	Yes
Renovation/upgrade of existing assets	No
Project design	No

Preferred investment structure

Information about co-investors (names, investment share):

Confirmed	The Russian-Chinese Investment Fund The Fund for Development of Far East
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Potential

Ratio of equity in total capital, %
Project status. Available documents (yes/no)

Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	Yes
Financial model	Yes
Business plan	Yes

Project launch and closure, years

2014-2016

REGION OF RUSSIAN FEDERATION, AREA

 Jewish Autonomous Region, Leninski District,
v. Nizhneleninskoe

SECTOR

Transport Infrastructure

PARENT COMPANY/SUBSIDIARY

 Rubicon LLC, Petropavlovsk-Ferrous
Metallurgy LLC

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE

 Jewish Autonomous Region, Birobidjan, av.
60-year USSR, 22 b

POSITION, FULL NAME OF THE CEO

OF THE SHAREHOLDER

CEO Lavrikov Sergey Alexandrovich

CONTACT PERSON, TELEPHONE NUMBER

 Georgiy Chicherin
RDIF +7(495) 6443414

Last update

09.06.2015

Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)

- The Agreement dated October 28, 2008 between the RF Government and PRC Government for joint construction, operation, maintenance and servicing of the railway bridge passage via the Amur River (Heilongjiang) in the plot of the Russian-Chinese border in the area of the populated locality Nizhneleninskoe in the JAR (the Russian Federation) and city of Tuntsyan in the province of Heilongjiang (the People's Republic of China).

- The Investment Agreement between the Government of the JAR and Rubicon LLC dated 08.02.2009 for joint implementation of the investment project "Creation of a railway bridge passage via the Amur River (Heilongjiang) in the plot of the Russian-Chinese border in the area of the populated locality Nizhneleninskoe (the RF) and city of Tuntsyan in the province of Heilongjiang (PRC).

The project is covered by:

- the Strategy of social and economic development of Far East and Baikal area till 2025 (order of the RF Government dated 28.12.2009 No.2094-r);
- the State Program of the Russian Federation "Social and economic development of Far East and Baikal area till 2025", (order of the RF Government dated 29.03.2013 No.466-r);
- the program of cooperation between the regions of Far East and Eastern Siberia of the Russian Federation and North-East of the People's Republic of China (2009-2018) (approved by the President of the RF and Chairman of the PRC on 23.09.2009).

Key economic indicators

IRR (internal rate of return), %	n/a
Payback period, years	n/a
NPV (net present value), USD mln	n/a

Implementation status. Information on available facilities/equipment

The technical design of the bridge is ready, agreed with the Chinese party. A positive opinion was obtained from Glavgosexpertiza.

Positive opinion of state expertise No. 586-11/GGE-7243/04 dated 09.06.2011. Positive opinion of state expertise No.987-11/GGE-7243/10 dated 30.09.2011 on the estimate documentation of "Construction of the railway bridge passage via the Amur River".

Comments

PROJECT AT-A-GLANCE

PROJECT ID

01/25/14

PROJECT HIGHLIGHTS

PROJECT INDICATORS

Investment target and overview

Stage-by-stage construction of a group of pig complexes with the total productivity of about 500 thousand heads per year including organization of related production facilities:

- construction of a selection genetic center (SGC) with the capacity of 40,000 heads and a boar house for 150 heads
- soy and corn production (raw materials for production of compound feed)
- organization of an own compound feed production facility,
- construction of elevator complexes

Total required investment, USD mln 457.8

Investor's equity capital

Investor's debt capital (by sources)

Budgetary funds (guarantees)

Use of proceeds

New construction	Yes
Renovation/upgrade of existing assets	No
Project design	No

Preferred investment structure

Information about co-investors (names, investment share):

- Confirmed
- Potential

Ratio if equity in total capital, %

20

Project status. Available documents (yes/no)

Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	Yes
Financial model	Yes
Business plan	Yes

Project launch and closure, years

2014-2020

Official materials in support of the projects (decrees of either the

REGION OF RUSSIAN FEDERATION, AREA

Primorsk Krai, Spasski municipal district

SECTOR

Fishing and Farming

PARENT COMPANY/SHAREHOLDER

Management Company Merci Invest Group LLC

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE

692219, Primorski Krai, Spasski District, v. Prokhory, Leninskaya Street, 70

POSITION, FULL NAME OF THE CEO

OF THE SHAREHOLDER

General Director of the Company, Prokopenko Vladimir Anatolyevich

CONTACT PERSON, TELEPHONE NUMBER

Prokopenko Vladimir Anatolyevich, Tel: (423) 249 92 42

Last update

14.05.2014

federal or regional government, letters from local government, provision of incentives, etc.)

The state program of the Primorsk Krai "Development of agriculture and regulation of the markets of agricultural products, raw materials and foods. Improvement of the quality of life of the rural population of the Primorsk Krai for 2013-2020" (resolution of the Administration of the Primorsk Krai dated 07.12.2012 No.392-pa)

Key economic indicators

IRR (internal rate of return), %	19,4
Payback period, years	5,47
NPV (net present value), USD mln	47,7

Implementation status. Information on available facilities/equipment

Project design documentation is being prepared

Comments

PROJECT AT-A-GLANCE

PROJECT ID

03/25/14

PROJECT HIGHLIGHTS	PROJECT INDICATORS
Investment target and overview	
Construction of a closed-cycle innovation agro-industrial bio technological complex for production and processing of cow milk, production of feed, storage and processing of rice, soy, other grains and oil plants, processing and utilization of all production wastes.	
Total required investment, USD mln 179.7	
Investor's equity capital	
Investor's debt capital (by sources)	
Budgetary funds (guarantees)	
Use of proceeds	
New construction	Yes
Renovation/upgrade of existing assets	No
Project design	No
Preferred investment structure	
Information about co-investors (names, investment share):	
Confirmed	
Potential	Fund of Development of Far East and Baikal Region OJSC
Ratio if equity in total capital, %	
20	
Project status. Available documents (yes/no)	
Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	No
Financial model	Yes
Business plan	Yes
Project launch and closure, years	
2014-2017	
Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)	

REGION OF RUSSIAN FEDERATION, AREA
The Primork Krai, Khankaiski municipal district, v. Kamen-Rybolov

SECTOR
Fishing and Farming

PARENT COMPANY/SHAREHOLDER
Group of Companies "Zelenye Listya"

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE
69002 Primork Krai, Vladivostok, av. Krasnogo Znameniy, 59, office 701
www.zlhc.ru

POSITION, FULL NAME OF THE CEO OF THE SHAREHOLDER
CEO Marchenko Viktor Vasilievich

CONTACT PERSON, TELEPHONE NUMBER
Dubinina Natalya Vladimirovna,
1) cell.8 (914) 660-00-88, office 8(423) 245-43-75, e-mail: Dubinina@list.ru;
2) tel.: (423) 245-43-75, fax: (423) 242-06-98, e-mail: glh@glh.ru;

Last update
14.05.2014

The State Program of the Russian Federation "Social and economic development of Far East and Baikal area till 2025", (order of the RF Government dated 29.03.2013 No.466-r).

The letter of recommendation from the Governor of the Primorski Krai V.V. Miklushevski to the Chairman of State Corporation SC Vnesheconombank V.A. Dmitriev.

The letter of recommendation from the first vice governor of the Primorski Krai S.V. Sidorov to the Chairman of State Corporation SC Vnesheconombank V.A. Dmitriev.

The plan of joint activities of Vnesheconombank Group and Administration of the Primorsk Krai for 2013-2018.

The letter of ANO Agency of Strategic Initiatives for Promotion of New Projects

Key economic indicators

IRR (internal rate of return), %	18,5
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Payback period, years	7,2
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NPV (net present value), USD mln	34,3
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Implementation status. Information on available facilities/equipment

Business plan and financial model of the project are undergoing expertise with SC Vnesheconombank and - Fund of Development of Far East and Baikal Region OJSC

Comments

PROJECT AT-A-GLANCE

PROJECT ID

01/65/14

PROJECT HIGHLIGHTS	PROJECT INDICATORS
Investment target and overview	
Complex wood processing production facilities	
Total required investment, USD mln 163	
Investor's equity capital	
Investor's debt capital (by sources)	
Budgetary funds (guarantees)	
Use of proceeds	
New construction	Yes
Renovation/upgrade of existing assets	No
Project design	No
Preferred investment structure	
Information about co-investors (names, investment share):	
Confirmed	Government of the Sakhalin Region Asia Export LLC
Potential	Vnesheconombank
Ratio of equity in total capital, %	
Project status. Available documents (yes/no)	
Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	Yes
Financial model	Yes
Business plan	Yes
Project launch and closure, years	
2012-2017	
Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)	
Order of the Ministry of Industry and Commerce of Russia dated 07.07.2012 No. 748 "On inclusion of an investment project into the list of priority investment projects in the area of forest development"	

REGION OF RUSSIAN FEDERATION, AREA
Sakhalin Region

SECTOR
Paper & Forest Products

PARENT COMPANY/SHAREHOLDER
BM Sakhalin OJSC

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE
693020, Yuzhno-Sakhalinsk, Karla Marksa Street, 20

POSITION, FULL NAME OF THE CEO
OF THE SHAREHOLDER
General Director, Beznosyuk Konstantin Eduardovich

CONTACT PERSON, TELEPHONE NUMBER
(4212) 232866

Last update
14.05.2014

Key economic indicators

IRR (internal rate of return), %	2,8
Payback period, years	5,7
NPV (net present value), USD mln	155,1

Implementation status. Information on available facilities/equipment

Commencement of implementation

Comments

PROJECT AT-A-GLANCE

PROJECT ID

02/27/14

PROJECT HIGHLIGHTS

PROJECT INDICATORS

Investment target and overview

Development of a commercial area (AirCity concept) in the territory adjacent to the international airport of Khabarovsk – creation of a multi-functional commercial complex with facilities directly or indirectly linked with the airport thus transforming the airport from a simple transport point transporting passengers and cargoes into a center of economic activity of the region, providing a wide range of services in aviation and non-aviation areas. The following is planned within the framework of development of the commercial area (AirCity concept) in the territory adjacent to the international airport of Khabarovsk (New):

- construction of a 3-4 star hotel and business complex for 220-250 rooms with total area of ~ 12 th.m2.
- construction of an up-to-date exhibition complex with total area of ~14 th.m2.
- construction of a trade and entertainment center of the regional level with total area of 80 th.m2.

Total required investment, USD mln 190

USD including:

- construction of the hotel and business complex: ~30 mln. USD
- construction of the up-to-date exhibition complex: ~27 mln. USD
- construction of the trade and entertainment complex: ~133 mln. USD

Use of proceeds

New construction	Yes
Renovation/upgrade of existing assets	No
Project design	No

Preferred investment structure

Information about co-investors (names, investment share):

Confirmed

Potential

State Corporation "Bank of Development and Foreign Economic Activities (Vnesheconombank)", Fund of Development of Far East and Baikal Region OJSC , Bank VTB OJSC

Ratio of equity in total capital, %

30

Project status. Available documents (yes/no)

Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	Yes

REGION OF RUSSIAN FEDERATION, AREA
Khabarovsk Krai, Khabarovsk

SECTOR

Transport Infrastructure

PARENT COMPANY/SHAREHOLDER

Khabarovsk Airport OJSC, KOMAKS Management Company LLC

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE

680031, Khabarovsk, Matveevskoe highway, 28 B

POSITION, FULL NAME OF THE CEO

OF THE SHAREHOLDER

CEO of Khabarovsk Airport OJSC, Alekseev Boris Georgievich

CONTACT PERSON, TELEPHONE NUMBER

Alekseev Boris Georgievich, tel.: +7 (4212) 26-35-30; 26-20-01, fax: +7 (4212) 26-36-61

Last update

09.06.2015

Financial model Yes

Business plan Yes

Project launch and closure, years

2013-2020

Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)

The Ministry of the RF for development of Far East included the project for complex development of the international airport of Khabarovsk (New) into the list of priority projects to be implemented in the Far Eastern federal district.

Key economic indicators

IRR (internal rate of return), % For the hotel business complex – 14.1%, For the trade and entertainment complex: - 16.6%

Payback period, years For the hotel business complex – 8 years, For the trade and entertainment complex: 11 years

NPV (net present value), USD mln For the hotel business complex – USD 1.8 mln., For the trade and entertainment complex: USD 17.3 mln.

Implementation status. Information on available facilities/equipment

The concept of development and feasibility study of implementation of projects for development of the commercial area (AirCity concept) in the territory adjacent to the international airport of Khabarovsk (New) were prepared. Negotiations are taken with core operators of commercial real estate interested to manage facilities in the future commercial area. Design works are being prepared.

Comments

In 2011 Khabarovsk Airport OJSC together with its strategic partner and shareholder - Corporation "International Airport of Incheon" (the Republic of Korea) prepared the master plan of development of the Khabarovsk airport till 2030 representing a stage-by-stage complex plan of development of the international airport of Khabarovsk (New) till 2030 aimed at achievement of the main strategic target – to become the main joint airport (hub) in Far East of the RF. Key strategies of development of the international airport of Khabarovsk (New) till 2030 determined in the master plan:

- the strategy of modernization of infrastructural and service facilities;
- the strategy of transformation into a multi-functional airport (AirCity concept);
- the strategy of strengthening of hub operations.

In 2013 Ernst&Young developed a concept and feasibility study of implementation of the project for creation of a commercial area (AirCity concept) in the territory adjacent to the international airport of Khabarovsk (New).

PROJECT AT-A-GLANCE

PROJECT ID

01/73/14

PROJECT HIGHLIGHTS

PROJECT INDICATORS

Investment target and overview

Resolution of the RF Government dated 30.12.2009 No.1163 provides for creation in the airport Ulyanovsk Eastern of the first phase of PSEZ with the area up to 120 he with the perspective of development of the territory of the second phase with the area up to 640 he.

Operations proposed to be undertaken in the territory of the PSEZ:

- repair, technical maintenance, modernization of aircraft, aviation equipment including aviation engines and other components;
- production of aviation equipment and aviation components;
- airport and transport-logistic services.

Residents of the PSEA includes 6 companies, 11 more companies have expressed their interest to obtain the same status in the nearest future.

Total required investment, USD mln 337

Investor's equity capital

Investor's debt capital (by sources)

Budgetary funds (guarantees)

+

Use of proceeds

New construction Yes

Renovation/upgrade of existing assets Yes

Project design No

Preferred investment structure

Information about co-investors (names, investment share):

Confirmed Government of the RF, Government of the Ulyanovsk Region

Potential

Ratio if equity in total capital, %

On September 26, 2013 Resolution of the RF Government No.849 amended Resolution of the RF Government dated 30.12.2009 No.1163 as regard to increase of financing for creation of the infrastructure of the PSEA (up to RUB 6,953 million on account of the federal budget and RUB 3,980 million – on account of the budget of the Ulyanovsk Region)

Project status. Available documents (yes/no)

Business idea Yes

Preliminary research Yes

Project feasibility study Yes

Market research Yes

Project design documentation Yes

REGION OF RUSSIAN FEDERATION, AREA
Ulyanovsk Region

SECTOR
Freight & Logistics Services

PARENT COMPANY/SHAREHOLDER
OEZ OJSC, Corporation of Development of the Ulyanovsk Region OJSC

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE
432071, Ulyanovsk, ul. Ryleeva, 41
Corporation of Development of the Ulyanovsk
www.ulregion.com

POSITION, FULL NAME OF THE CEO
OF THE SHAREHOLDER
Director, Sergey Nikolayevich Vasin

CONTACT PERSON, TELEPHONE NUMBER
Sergey Nikolayevich Vasin, tel.: (8422) 44 48 39

Last update

09.06.2015

Financial model Yes

Business plan Yes

Project launch and closure, years

2009-2020

Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)

Resolution of the Government of the Russian Federation dated 30.12.2009 No.1163 "On creation of a port special economic area in the territory of the municipal formation "Cherdaklinski district of the Ulyanovsk Region"

Resolution of the RF Government No. 849 dated 26.09.2013 (on increase of financing for creation of the PSEA)

Tax benefits for residents of the PSEA under FL-116 "On special economic areas of the RF"

Key economic indicators

IRR (internal rate of return), % 18

Payback period, years 6,4

NPV (net present value), USD mln 15,6

Implementation status. Information on available facilities/equipment

As of the beginning of 2014 the following was done within the framework of the work for creation of the PSEZ

- development of the concept of the PSEZ (2011);
- preparation of the design of the PSEZ territory;

Design of construction of external communications of the PSEZ: the design documentation underwent state expertise. It is planned to commence construction of the PSEZ infrastructure in the first quarter of 2014.

Agreements were executed with six residents of the PSEZ. The total amount of declared residents' investments will be RUB 4.8 billion.

First residents of the PSEA will create 1,208 new jobs.

Comments

Resident name	Declared amount of investments (mln. RUB.)	Project
FL Technics Ulyanovsk LLC	795,9	The center of technical maintenance of aircraft Boeing, Airbus
Volga-Dnepr Technics Ulyanovsk LLC	2 344,0	The center of technical maintenance and repair of aircraft
Aviation Plant Vityaz LLC	457,9	Organization of assembly of aircraft Viking DHC-6 Twin Otter Series 400
AAR-Rus LLC	239,0	Stocking and storage of goods other than excise goods, preparation of goods for sale and transportation (packing, sorting, re-

packing, assembly or disassembly, lot division, marking), wholesale of non-excise goods.

Interavionika
LLC

795,9

Creation of a production service center:
Production of high-tech on-board radio electronic equipment (OBREE) for domestic and foreign aviation equipment;
Technical maintenance and repair of OBREE within aircraft produced in Russia

PROMTECH-
Ulyanovsk CJSC
(subsidiary of
INDUSTRIAL
TECHNOLOGIES
CJSC) (Moscow)

240,0

Production of aviation on-board cable networks

PROJECT AT-A-GLANCE
PROJECT ID

03/63/14

PROJECT HIGHLIGHTS	PROJECT INDICATORS
Investment target and overview	
Construction of 2 dairy farms (2400 milking herd each farm)	
Total required investment, USD mln 113,8	
Investor's equity capital	33,8
Investor's debt capital (by sources)	85,4
Budgetary funds (guarantees)	
Use of proceeds	
New construction	Yes
Renovation/upgrade of existing assets	No
Project design	No
Preferred investment structure	
Information about co-investors (names, investment share):	
Confirmed	
Potential	no
Ratio if equity in total capital, %	
25	
Project status. Available documents (yes/no)	
Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	No
Financial model	Yes
Business plan	No
Project launch and closure, years	
6,8	
Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)	
yes	
Key economic indicators	
IRR (internal rate if return), %	18,3

 REGION OF RUSSIAN FEDERATION, AREA
 Samara region

 SECTOR
 Fishing and Farming

 PARENT COMPANY/SHAREHOLDER
 OJSC «Corporation of the Samara region»

 LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE
 204 Molodogvardeyskaya street, Samara, Russia

 POSITION, FULL NAME OF THE CEO
 OF THE SHAREHOLDER
 General Director Olga Aleksandrovna Serova

 CONTACT PERSON, TELEPHONE NUMBER
 Andrey Novikov, +7 927 018 11 99

Last update
 09.06.2015

Payback period, years	7,75
NPV (net present value), USD mln	7,6

Implementation status. Information on available facilities/equipment

- Tract of lands for building 2 dairies are set
- Process flow sheet is developed and approved
- Topographical and geotechnical surveys are accomplished
- Dairies' equipment vendor and main structural material producer are chosen
- Land consolidation for fodder base is in process
- 2 dairies are being designed

Comments

Government support

- Offering aid grants for construction of dairy cattle keeping farms
- Interest payments subsidizing of 100% of refinance rate
- Subsidizing of milk production and breeding stock purchase
- Wealth tax exemption for 5 years, permanent profits tax exemption

PROJECT AT-A-GLANCE

PROJECT ID

04/63/14

PROJECT HIGHLIGHTS	PROJECT INDICATORS
Investment target and overview	
Renovation of existing assets for producing the ecologically clean and safe poultry meat without antibiotics and other medicine	
Total required investment, USD mln 280	
Investor's equity capital	
Investor's debt capital (by sources)	
Budgetary funds (guarantees)	
Use of proceeds	
New construction	No
Renovation/upgrade of existing assets	Yes
Project design	Yes
Preferred investment structure	
Information about co-investors (names, investment share):	
Confirmed	
Potential	no
Ratio if equity in total capital, %	
20	
Project status. Available documents (yes/no)	
Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	Yes
Financial model	Yes
Business plan	Yes
Project launch and closure, years	
Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)	
yes	
Key economic indicators	
IRR (internal rate if return), %	18,8

REGION OF RUSSIAN FEDERATION, AREA
Samara region

SECTOR
Fishing and Farming

PARENT COMPANY/SHAREHOLDER
OJSC «Corporation of the Samara region»

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE
204 Molodogvardeyskaya street, Samara, Russia

POSITION, FULL NAME OF THE CEO
OF THE SHAREHOLDER
General Director Olga Aleksandrovna Serova

CONTACT PERSON, TELEPHONE NUMBER
Andrey Novikov, +7 927 018 11 99

Last update
09.06.2015

Payback period, years	7,7
NPV (net present value), USD mln	92,9

Implementation status. Information on available facilities/equipment

- Business plan and Financial model are updated on 1.01.2014
- Design and survey works for the stage "Project" is completed
- A positive conclusion of state expert review of design and estimate documentation is received
- Construction of infrastructure objects

Comments

Government support

- Subsidization of investment interest
- Renovation of regional and local roads and drive-ways
- Agreement with OJSC "GAZPROM" for gas distribution station construction inside the complex territory

PROJECT AT-A-GLANCE

PROJECT ID

01/61/14

PROJECT HIGHLIGHTS

PROJECT INDICATORS

Investment target and overview

Construction of the “First Donskoy Sugar Factory” in Tselinsky district of Rostov region. Processing capacity is 12 000 tons of sugar beet per day.

Total required investment, USD mln 340

Investor's equity capital	51
Investor's debt capital (by sources)	86,7
Budgetary funds (guarantees)	202,3

Use of proceeds

New construction	Yes
Renovation/upgrade of existing assets	No
Project design	No

Preferred investment structure

Information about co-investors (names, investment share):

- Confirmed
- Potential

Ratio if equity in total capital, %

15

Project status. Available documents (yes/no)

Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	Yes
Financial model	Yes
Business plan	Yes

Project launch and closure, years

Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)

Memorandum of collaboration between CJSC International Sugar Corporation, Sucden Paris and the Government of Rostov region in the course of construction of the sugar production facility with capacity of 12 thousand tons per day in Rostov region.

REGION OF RUSSIAN FEDERATION, AREA
Rostov region, Tselinsky district

SECTOR
Food & Beverages

PARENT COMPANY/SHAREHOLDER
International Sugar Corporation and Sucden Paris

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE
15 Sirenevyy Blvd., Moscow 105187, Russian Federation.
Phone/fax: +7 495 777 90 07
info@sugarinter.com
<http://sugarinter.com/en/>

POSITION, FULL NAME OF THE CEO OF THE SHAREHOLDER
Chairman of Board of Directors, Kirsan Ilyumzhinov
President/General Director, Petr Pantelev

CONTACT PERSON, TELEPHONE NUMBER
Vasilij Zelentsov, +7 968 794 97 43

Last update

09.06.2015

Key economic indicators

IRR (internal rate of return), %

Payback period, years 8

NPV (net present value), USD mln

Implementation status. Information on available facilities/equipment

Comments

PROJECT AT-A-GLANCE
PROJECT ID

02/47/14

PROJECT HIGHLIGHTS
PROJECT INDICATORS
Investment target and overview

Development of a new high-tech industrial enterprise – house building factory, whose primary purpose is delivery of construction projects. Intended as a single-stage project. Products will be supplied to St. Petersburg and Leningrad Region with potential expansion of supplies to other regions of the North-Western Federal District. The factory's production capacity is 250 thsd. sqm equalized area of apartments and commercial spaces in large-panel and skeleton-type buildings, with the product range including hollow-core floor slabs from pretension concrete; pretension crossbeams and longitudinal girders; solid no-void road and floor slabs; hollow or solid section piles; door and window lintels with maximum height of 300 mm; columns and beams; ribbed roof slabs with maximum length of 300 mm; inner, outer and parapet hollow-core and solid section wall panels with decorative front layer, with or without heat insulation; two- and three-dimensional elements: elevator wells and ventilation shafts, additional structural elements, lavatory cubicles; stairways; columns; slabs for balconies, loggias and attic roofs; flat stiffening diaphragms. The project will be implemented on the land in long-term leasehold of the Funds Recipient (LLC Vsevolzhsk House Building Factory).

Total required investment, USD mln 170

Investor's equity capital	34
Investor's debt capital (by sources)	136
Budgetary funds (guarantees)	No

Use of proceeds

New construction	Yes
Renovation/upgrade of existing assets	No
Project design	Yes

Preferred investment structure

Information about co-investors (names, investment share):

Confirmed	No
Potential	No

Ratio of equity in total capital, %

20

Project status. Available documents (yes/no)

Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	Yes
Financial model	Yes
Business plan	Yes

REGION OF RUSSIAN FEDERATION, AREA

Leningrad Region

SECTOR

Construction & Engineering. Construction Materials

PARENT COMPANY/SHAREHOLDER

JSC GlavStroyKompleks

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE

191186, St. Petersburg, Nevsky Prospekt 22-24, Lit. A, Office 82N

<http://glavstroykompleks.ru/>

POSITION, FULL NAME OF THE CEO

OF THE SHAREHOLDER

N.I. Pasyada, CEO, JSC GlavStroyKompleks

CONTACT PERSON, TELEPHONE NUMBER

Marina Yakovlevna Smolyar, Tel.: +7 (921)

646-83-18, M.Smolyar@gsk-spb.ru

Last update

23.01.2015

Project launch and closure, years

Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)

No

Key economic indicators

IRR (internal rate of return), %	25.30
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Payback period, years	7.51
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NPV (net present value), USD mln	45
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Implementation status. Information on available facilities/equipment

As of today, the factory construction project has been approved by the State Expert Review Board (Statement No. 47-1-4-0193-12 of 16 May 2012) and received Construction Permit No. RU47504101-0049/11-18. Factory site preparations are in progress. Test pile sinking operations have completed. Engineering specifications for utility tie-ins have been acquired.

Comments

Project initiator JSC GlavStroyKompleks has long-term lease contracts for two land parcels with overall area of 96.56 hectares intended for multistorey housing construction, incl. 51.13 ha in Romanovka village and 45.43 ha in Shcheglovo village.

PROJECT AT-A-GLANCE

PROJECT ID

03/47/15

PROJECT HIGHLIGHTS	PROJECT INDICATORS
Investment target and overview	
Construction of new innovative enterprises producing second-generation cellulosic bioethanol from inedible naturally regenerating raw materials – timber or agricultural waste (straw). The project implies construction of at least three factories producing 100 thsd tonnes of bioethanol each.	
Total required investment, USD mln 395.7	
Investor's equity capital	29.7
Investor's debt capital (by sources)	366
Budgetary funds (guarantees)	
Use of proceeds	
New construction	Yes
Renovation/upgrade of existing assets	No
Project design	No
Preferred investment structure	
Information about co-investors (names, investment share):	
Confirmed	
Potential	Eurasian Development Bank – potentially up to 7.5% of project value. JSC RVK (by establishing a new investment fund) – potentially up to 15% of project value.
Ratio if equity in total capital, %	
7,5%	
Project status. Available documents (yes/no)	
Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	No
Financial model	Yes
Business plan	Yes
Project launch and closure, years	
2015-2018	
Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision	

REGION OF RUSSIAN FEDERATION, AREA
Leningrad region

SECTOR
Chemicals

PARENT COMPANY/SHAREHOLDER
JSC EGREGOR Biotech

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE
St. Petersburg, Malaya Konyushennaya St. 1/3

POSITION, FULL NAME OF THE CEO
OF THE SHAREHOLDER
Vladimir Vladimirovich Novikov, CEO

CONTACT PERSON, TELEPHONE NUMBER
Vladimir Vladimirovich Novikov,
+7(950)0364467 Moscow time

Last update
02.07.2015

of incentives, etc.)

Pay equity and then a bank loan as a project financing

Key economic indicators

IRR (internal rate of return), %	29,3%
Payback period, years	4,75 - 6,5
NPV (net present value), USD mln	\$313.5 mln in 8 years

Implementation status. Information on available facilities/equipment

JSC EGREGOR Biotech has already found partners to design and build the factory and sell the overall quantity of ethanol to be produced over at least five years since the start of production. JSC EGREGOR Biotech is ready to contribute by providing detail design after payment of feasibility study. Several regions, including Leningrad Region, Komi Republic, Rostov Region and Altai Krai, have expressed interest in placing production facilities within their territories.

Comments

Licensed enzyme hydrolysis technology, which is unique and successfully employed in the EU, USA, China and Brazil, has been selected as the project technology. This is an almost waste-free and green production. Factories employing this technology have been successfully running in Italy since 2013. Also, five similar enterprises are currently under construction in different countries.

JSC EGREGOR Biotech acts as a partner of Bioenergy Technology Platform of the Russian Government in the delivery of the Programme for the Development of Biotechnologies and Genetic Engineering, serving as a producer of second-generation bioethanol and contractor for construction of industry capacities.

The project received approval of the Russian Ministry of Industry and Trade in 2010 under the Monotowns Development Programme and was acknowledged as one of the most promising initiatives.

PROJECT AT-A-GLANCE
PROJECT ID

01/23/15

PROJECT HIGHLIGHTS
PROJECT INDICATORS
Investment target and overview
THE INVESTEE:

The Youth recreation center "PortOle!" is a large-scale resort hotel and entertainment facility, youth theme summer holiday park of international level located on the sea shore.

The developed entertainment, sports and exhibition infrastructure is complemented by the low-rise accommodation facilities (1,700 hotel rooms for 5,000 people), the best beach complex and the program of versatile recreational and educational opportunities.

The capacity of YRC is more than 450 thousand people per season (70 thousand people with the hotel accommodation in YRC, over 400 thousand one-day visitors of the entertainment summer holiday park).

YRC has the following main parameters: the area of the resort: 168 hectares, the total area of the constructed buildings shall be about 85,000 square meters, the area of the open sites: more than 139,000 square meters.

The wide range of the most diverse activities and entertainment: sports, beach recreation, exhibitions, art events, educational programs, competitions, festivals, concerts, etc. are constantly represented in "PortOle!"

THE MISSION: to create a new standard for youth recreation in Russia – the quality, availability, variety.

THE STRATEGIC OBJECTIVE OF THE PROJECT: to become a summer youth "capital" – the center of the summer life of the country, the Russian youth's prime choice for the summer holiday, the venue for the largest, key summer events in the main areas of youth culture (music, sports, modern art), the significant contemporary Russian brand in public life and the powerful "anchor of patriotism."

Total required investment, USD mln 112,5

Investor's equity capital	41,1
Investor's debt capital (by sources)	67,3
Budgetary funds (guarantees)	4,1

Use of proceeds

New construction	Yes
Renovation/upgrade of existing assets	No
Project design	Yes

Preferred investment structure

Information about co-investors (names, investment share):

Confirmed	No
Potential	No

Ratio if equity in total capital, %

36,6

Project status. Available documents (yes/no)

REGION OF RUSSIAN FEDERATION, AREA
Krasnodar region

SECTOR

Construction & Engineering. Construction
Materials

PARENT COMPANY/SHAREHOLDER

RealCom Portal LLC

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE

of. 2-H, liter A, build. 149/1, Leninskiy
prospect, Saint-Petersburg, Russia, 196247
www.port-ole.com

**POSITION, FULL NAME OF THE CEO
OF THE SHAREHOLDER**

CEO Danat Lvovich Bulavko

CONTACT PERSON, TELEPHONE NUMBER

Tatiana Lavrenova, 7(812)385-55-88; +7-921-
774-47-56

Last update

15.07.2015

Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	Yes
Financial model	Yes
Business plan	Yes

Project launch and closure, years

2012 – land plot searching and buying;
 2013-2015 – YRC design;
 2015-2017 – 1 stage of YRC construction;
 2017-2018 – 2 stage of YRC construction;
 2018-2019 – 3 stage of YRC construction;
 2019 – resort works at full capacity.

Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)

1. The project was approved by the administration authorities of the Krasnodar Territory and the Temryuk District, whereby the Tripartite Agreement on intent in the sphere of realization of the Capital investment project in the Krasnodar Territory was signed on September 21, 2012 at the Economic Forum in Sochi;
2. The location of the object was agreed on December 17, 2013 at the meeting of the interdepartmental expert investment committee under the administration of the Krasnodar Territory;
3. According to the Decision No. 335 of 03.04.2014 of the administrative authority of the Fontalovskoye settlement of the Temryuk District, the location of the designed object was under the Land Use and Development Rules of the Fontalovskoye settlement.
4. The Project is consistent with the objectives of the long-term regional target program, approved by the Directive No. 400 of the Governor of the Krasnodar Territory dated 27.05.2010 on “Development of the health resort and tourist complex of the Krasnodar Territory” for 2011–2017 years, and the Scheme of the territorial planning of the Krasnodar Territory as a backup tourism cluster.
5. The Project is consistent with the objectives of the Strategic Plan for the development of the MS Temryuk District on the creation of the high-yield, high-performance resort and tourist facility with a modern material and technical base and effective management practices with the annual tourist flow of at least 2.5 million people, capable of providing a wide range of tourist services by the year of 2020.

Key economic indicators

IRR (internal rate if return), %	21,12
Payback period, years	7,39
NPV (net present value), USD mln	17,0

Implementation status. Information on available facilities/equipment

The following activities were performed:

1. The land plot for the Project was selected, acquired in possession, the extensive market research of the target audience was conducted (4,500 interviews in different cities of Russia were taken), and survey works for the competition of the architectural projects were carried out, the stage P of AP was designed, the business plan and the financial model of the Project were completed, the Town planning documentation was approved (The Rules of land use and construction of the settlements) the Development plan of the site was received.

2. The unique conceptual solution of the Youth Recreation Centre is reflected in the advanced, democratic eco-architecture by the Spanish bureau Cloud 9 (Barcelona, Spain) under the leadership of Enric Ruiz-Geli – the designer of Media-ICT (Barcelona), the world best building of 2011.
3. The leading Russian architectural studios: SPEECH Choban&Kuznetsov (Moscow, Russia), Bernaskoni (Moscow, Russia) were involved on a competitive basis in creation of the international level Project.
4. The approved Master Plan and the Land Use and Development Rules of the Fontalovskoye settlement, including the Project land plot, provide a special area for the resort complying with the agreed resort procedure and required functionality.
5. The number of survey works at the site were performed (geology, wind, depth, ecology).
6. The preliminary technical conditions for the connection of the Object to the utility networks were received.
7. The management of the company Stroyinvest Engineering (TIN 7810273471) was involved in the Project on the contractual basis. Since 1999 this company has worked as the developer of the various investment projects in the field of civil construction (apartment buildings in St. Petersburg) and large commercial real estate projects (the reconstruction of the building for the accommodation of 5 * hotel - hotel chain Jumeirah (7-9 Nevsky pr., St. Petersburg), the development project of the underground space under the "Ploschad Vosstaniya" square (St. Petersburg), the reconstruction project of the New Holland Island (St. Petersburg).

Comments

The results of the implementation of the Project will be as follows:

1. The leadership in the creation of a new touristic product: the Project opens up a new business segment – the organized youth recreation, builds a new level of conditions for the meaningful and diverse leisure for the youth in Russia.
2. Educational and cultural effects of the Project: The Project will create a unique environment of the cognitive and recreational opportunities, it will be the center of attraction for the young people, keen on sports, arts, communications technology, it will raise the culture of youth summer holidays, it will play the role of information on-line and off-line platforms of the generation. Its clients, the young people, will get an open, comfortable, modern democratic medium, acquaintances, friends, and associates.
3. The creative nature of the Project: to create a rich varied summer program it is necessary to attract international event-status brands, creative arts groups and individual youth leaders, trend-setters, to develop own unique experiences.
4. The high reputation: the Project will be a natural "anchor of patriotism" – a modern high-quality project of creation of a free, open environment for the young people will show that the processes in the country are going in the desired for young people direction.
5. Attractive Project performance factors (see item Key economic indicators).

PROJECT AT-A-GLANCE

PROJECT HIGHLIGHTS	PROJECT INDICATORS														
<h3>Investment target and overview</h3> <p>Satisfy electricity demands throughout Altai Krai; enhance energy security of power grid in Altai Krai; increase dependability of power supply to industrial consumers and general public of Altai District in Altai Krai and the left bank of the Katun River; supply brown coal to the CPP and municipal infrastructure organizations in the east of Altai Krai. The project includes installation of two 350 MW pulverized coal plants, construction of electrical grid facilities for distribution of power from the CPP, construction of a motor way and brown coal mining operations.</p>															
<h3>Total required investment, USD mln 1500</h3> <table border="1"> <tr> <td>Investor's equity capital</td> <td>285</td> </tr> <tr> <td>Investor's debt capital (by sources)</td> <td>1215</td> </tr> <tr> <td>Budgetary funds (guarantees)</td> <td>-</td> </tr> </table>		Investor's equity capital	285	Investor's debt capital (by sources)	1215	Budgetary funds (guarantees)	-								
Investor's equity capital	285														
Investor's debt capital (by sources)	1215														
Budgetary funds (guarantees)	-														
<h3>Use of proceeds</h3> <table border="1"> <tr> <td>New construction</td> <td>Yes</td> </tr> <tr> <td>Renovation/upgrade of existing assets</td> <td>No</td> </tr> <tr> <td>Project design</td> <td>Yes</td> </tr> </table>		New construction	Yes	Renovation/upgrade of existing assets	No	Project design	Yes								
New construction	Yes														
Renovation/upgrade of existing assets	No														
Project design	Yes														
<h3>Preferred investment structure</h3> <p>Information about co-investors (names, investment share):</p> <table border="1"> <tr> <td>Confirmed</td> <td>-</td> </tr> <tr> <td>Potential</td> <td>-</td> </tr> </table>		Confirmed	-	Potential	-										
Confirmed	-														
Potential	-														
<h3>Ratio if equity in total capital, %</h3> <p>19</p>															
<h3>Project status. Available documents (yes/no)</h3> <table border="1"> <tr> <td>Business idea</td> <td>Yes</td> </tr> <tr> <td>Preliminary research</td> <td>No</td> </tr> <tr> <td>Project feasibility study</td> <td>No</td> </tr> <tr> <td>Market research</td> <td>Yes</td> </tr> <tr> <td>Project design documentation</td> <td>No</td> </tr> <tr> <td>Financial model</td> <td>Yes</td> </tr> <tr> <td>Business plan</td> <td>Yes</td> </tr> </table>		Business idea	Yes	Preliminary research	No	Project feasibility study	No	Market research	Yes	Project design documentation	No	Financial model	Yes	Business plan	Yes
Business idea	Yes														
Preliminary research	No														
Project feasibility study	No														
Market research	Yes														
Project design documentation	No														
Financial model	Yes														
Business plan	Yes														
<h3>Project launch and closure, years</h3> <p>2015-2021</p>															
<h3>Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)</h3>															

PROJECT ID

01/22/14

REGION OF RUSSIAN FEDERATION, AREA
Altai Krai

SECTOR
Utilities

PARENT COMPANY/SHAREHOLDER
LLC Altai Condensation Power Plant

LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE
656023, Russia, Barnaul, Pr-t Kosmonavtov 14
<http://www.altai kes.ru>

POSITION, FULL NAME OF THE CEO
OF THE SHAREHOLDER
Valery Nikolaevich Larionov, CEO

CONTACT PERSON, TELEPHONE NUMBER
Maksim Stanislavovich Skobov, Tel. +7(385 2)
201-964, MSK +3

Last update
23.03.2015

Yes (Territorial programme Integrated Development of the Middle Ob Region of Altai in 2011-2015 and until 2025, approved by the Altai Krai Administration Decree of 3 December 2010)

Key economic indicators

IRR (internal rate of return), %	10.1 – at project payback point; 15 – for the entire project duration (until 2045)
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Payback period, years	10
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NPV (net present value), USD mln	11
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Implementation status. Information on available facilities/equipment

Comments

PROJECT AT-A-GLANCE
PROJECT ID

01/59/15

PROJECT HIGHLIGHTS	PROJECT INDICATORS
Investment target and overview	
Construction of an agroforestry enterprise for wood and industrial crops processing. Production of wood boards, building materials and vitamin supplements for animal farming.	
Total required investment, USD mln 127	
Investor's equity capital	2
Investor's debt capital (by sources)	75
Budgetary funds (guarantees)	50
Use of proceeds	
New construction	Yes
Renovation/upgrade of existing assets	No
Project design	No
Preferred investment structure	
Information about co-investors (names, investment share):	
Confirmed	
Potential	
Ratio of equity in total capital, %	
Project status. Available documents (yes/no)	
Business idea	Yes
Preliminary research	Yes
Project feasibility study	Yes
Market research	Yes
Project design documentation	No
Financial model	Yes
Business plan	Yes
Project launch and closure, years	
2014-2017	
Official materials in support of the projects (decrees of either the federal or regional government, letters from local government, provision of incentives, etc.)	
Key economic indicators	
IRR (internal rate of return), %	50

 REGION OF RUSSIAN FEDERATION, AREA
Saratov Region

 SECTOR
Paper & Forest Products

 PARENT COMPANY/SHAREHOLDER
LLC SARATOVAGROLES HOLDING
COMPANY

 LEGAL ADDRESS OF THE SHAREHOLDER, WEBSITE
412913, Saratov Region, Volsk, Narodnaya St.
205

 POSITION, FULL NAME OF THE CEO
OF THE SHAREHOLDER
Aleksandr Petrovich Prusak, CEO

 CONTACT PERSON, TELEPHONE NUMBER
Aleksandr Petrovich Prusak, 8-919-957-79-47

Last update
12.06.2015

Payback period, years	4.4
NPV (net present value), USD mln	273

Implementation status. Information on available facilities/equipment

Land parcels in Volsk (112 ha) and Chaykovsk (50 ha) have been prepared. Preparations for construction of an industrial part to accommodate all the core operating divisions of SARATOVAGROLES company are in progress. A set of \$115 mln worth wood board manufacturing equipment has been accepted for storage in Chaykovsk with subsequent acquisition offer.

Comments

The project aims to diversify economy in the town of Volsk. It includes construction of the largest state-of-the-art enterprise designed to manufacture organic products via integrated processing of wood and flax in the Volga territory. Saratov Region is a frontier territory with large timber reserves and cultivation of industrial crops in the steppes. A shortfall of all agricultural producers is that they only take seeds of industrial crops for oil production. The rest of the plants remain in the fields. Also, to ensure supply of timber, the holding company will establish a subsidiary unit in the town of Chaykovsk, which has vast timber resources and means to transport products by river among the enterprises of the Kama-Volga area. This interface option also ensures expansion of market coverage, including product sales and export access.

Project initiators have appropriate expertise and know-how in integrated processing of all types of timber and annual industrial crops. For example, flax will be used for production of mixed feed supplements that boost immunity of farmed livestock and poultry, protecting them from numerous diseases. The project's key areas include production of modern organic materials for construction, furniture manufacture and food processing industry.